

## ASSOCIATION TREASURER 101

This **NEW 8-hour class** is designed for brandnew or newly appointed association treasurers. We will cover a variety of topics, including fiduciary responsibility, bank accounts & statements, credit cards, debit cards, budgeting, investments, association dues and the collection of association dues, and board reporting requirements and reimbursements.

Our instructors have years of experience with first hand knowledge on how to handle the duties of an association treasurer, along with how an association should function, and have a lot of stories to share of what you should never do as a treasurer.

**Who should attend**: Brand New Treasurers, or Treasurers in their position for less than 2 years.





## **Course Location:**

Santa Clara PD 601 El Camino Real Santa Clara, CA 95050

## **Course Dates:**

March 3, 2026 8 am-5 pm

Members: \$175

Non-members: \$300

**SCAN ME** 

